



## NOTICE TO JACCAR HOLDINGS BONDHOLDERS

Dear Sirs,

Reference is made to the €100,000,000 7.0% Bonds of €50,000 nominal value with conditional conversion / exchange right into shares of Jaccar Holdings dated 24 July 2012, and extended on 29 April 2015 and on 22 June 2016 with ISIN code: XS0808563695 (the “**Bonds**”). Defined terms used herein shall have the meaning given to them in the terms and conditions of the Bonds (the **Conditions**).

Jaccar Holdings SAS would like to invite the holders of the Bonds to an information session on the current restructuring contemplated conditions and status.

This information session will take place on May 31, 2017 at 10.00 a.m. at Bourbon Offices “Salle du Conseil), 33 rue du Louvre 75002, in Paris.

To help us prepare this information session, an invitation is sent separately you by email, so that you can indicate if you will attend.

Please note that this notice shall not be construed as an invitation to attend, or the convening of, a general meeting of bondholders within the meaning of Condition 18. (*Bondholders’ Representation*) of the Conditions.

For further information please contact us at [contact@jaccar.net](mailto:contact@jaccar.net).

Yours faithfully,

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Jaccar Holdings

### IMPORTANT NOTICES:

Please note that Jaccar Holdings has transferred its registered office to France and became a French *société par actions simplifiée*, with a share capital of €173,454,170 and a registered address in 148 rue Sainte, 13007 Marseille, France.

We hereby kindly request that, as from the date hereof, all communications to be made or delivered to the Issuer, other than in accordance with Clause 17.2 (*Notices by a Bondholder or the Bondholders’ Agent*) of the Conditions, shall be addressed to:

**Jaccar Holdings, 148 rue Sainte, CS 10009, - F -13 284 Marseille Cedex 07, France.**

**UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL, OR ISSUE OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR BONDS IN THE GRAND DUCHY OF LUXEMBOURG.**

